

## 华泰财险附加损失定义修正条款

(注册号：C00015430922023020221743)

兹双方了解并同意，本**保险合同** 3.18 项“损失”定义项下增加下述条款：

**损失**不包括任何**保险人**根据适用于本**保险合同**的法律或者**赔偿请求**发生或者**调查**起始管辖区域的法律所禁止赔付的金额。

如**赔偿请求**指称为了全部或实质上全部 (i) 合并、收购或并购任何实体；或 (ii) 购买实体的所有权、资产或证券，而支付的或提议支付的价格过低或对价不足，则**损失**不包括裁判或和解金额中任何实际上导致该价格或对价增长的部分；但因前述请求所发生的**抗辩费用**或保险责任 1.A 下承保的金额仍属于损失的一部分。

本**保险合同**其他条款维持不变。

### Loss Definition Amendment Endorsement

By way of endorsement to the **Policy**, the parties are hereby agreed as follows:

Section 4. Exclusions is amended by adding the following:

any amount which the **Insurer** is legally prohibited from paying under the law of the **Policy** or the law of the jurisdiction where the **Claim** was made or the **Investigation** commenced; or

Loss does not include the amount representing, or is substantially equivalent to, the amount by which the price or consideration paid or proposed to be paid for the proposed or actual (i) merger, consolidation or acquisition of or (ii) purchased of the ownership interest in or assets or securities of an entity, including a **Company**, is inadequate. Provided that this sub-paragraph shall not apply to **Defence Costs** or any amount otherwise covered under Insuring Agreement 1.A.

All other terms, conditions and exclusions remain unaltered.